



P C N & ASSOCIATES

CHARTERED ACCOUNTANTS

Plot No. 12, "N Heights"

Ground Floor, Software Layout Unit

Cyberabad, Hyderabad - 500 081.

Tel. : (91-40) 2311 9499

E-mail : pcnassociates@yahoo.com

CERTIFICATE

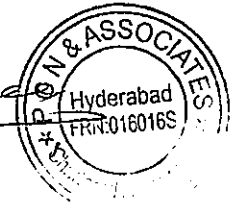
We, P C N & Associates , the Statutory Auditors of M/s. Vivimed Labs Ltd , having its Registered Office at Plot No.78/A, Kolhar Industrial Area, Bidar-585403, Karnataka, hereby certify that the proposed preferential Issue 425.00,000 convertible warrants into equity shares of Rs.2/- each to Promoters Group/Non Promoters Group is being made in accordance with the requirements of Securities And Exchange Board Of India (Issue Of Capital And Disclosure Requirements) Regulations, 2018 (including any modifications therein from time to time) (hereinafter known as "SEBI Regulations") and as per the terms of resolutions to be passed/passed by the shareholders vide Postal Ballot Notice dated 06.09.2021

Place : Hyderabad

Date : 06.09.2021

for P C N & Associates
Chartered Accountants
FRN: 016016S

K Gopala Krishna
M.No.203605
Partner



UDIN: 21203605AAAALQ2628